



**Important investor information for investors of Zweite, Dritte and/or. Fünfte Cleantech Infrastrukturgesellschaft mbH & Co. KG (CTI 5D, CTI 8, CTI 9D, CTI 15, CTI Vario D)**

**Unchanged status on portfolio sale / Progress on refinancing transaction / Unchanged distribution schedule**

Dear sir,

We refer to the last investor information dated June 2023, in which we informed about the options for creating liquidity through the sale or refinancing of our three Philippine biomass power plants (renewable energy power plants), in which you indirectly hold an interest via ThomasLloyd Cleantech Infrastructure Holding GmbH ("investment company"). As announced at the time, we would like to inform you today about the current status.

**Unchanged status on portfolio sale**

Despite sustained efforts, the asset management still has not received the last outstanding authorisations that stand in the way of the sale of the power plant portfolio. Due to this ongoing delay, the second option of raising liquidity through refinancing is coming to the fore - as already outlined in the previous investor information.

**Progress on refinancing transaction**

The refinancing transaction of the debt capital provided by ThomasLloyd for the power plants, previously scheduled for the second half of 2024, has been brought forward as announced. For this purpose, the asset management is currently conducting intensive talks with local and regional commercial banks as well as international investment banks. Significant progress has already been made and we expect this transaction to be

completed in the second half of this year, with the loan payments to be made successively starting in the third quarter of 2023, which in turn will release liquidity at the level of the investment company and the affiliated companies.

Please understand that due to confidentiality agreements between the contractual partners, no further details can be communicated at this time.

### Unchanged distribution schedule

Due to the fact that the dates of the liquidity inflows are now foreseeable, we are confident that we will be able to adhere to the distribution schedule for the second half of the year outlined in December 2022, in line with the last investor information. Provided that the processes agreed with the third parties can be implemented as planned, we assume that the special distribution dates for the second half of 2023 will take place as announced (six monthly distributions in September 2023, five monthly distributions in December 2023). The plan to resume the regular distribution cycle for the third quarter (payment in October 2023) also remains valid.

We will inform you again about the current state of affairs by **September 15th, 2023** at the latest, or earlier if there is significant news. In addition, we will be happy to answer any complementary questions you may have at any time.

Kind regards

**Cleantech Management GmbH**